



“What You Say Matters”

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ADULT CASE HISTORY

Please complete the following form and bring it to your scheduled evaluation.

Name: _____ Today's Date: _____
Physician: _____ Birthdate/Age: _____
Address: _____ Phone: _____
City/State/Zip: _____ Cell/Work: _____
Email: _____
Reason/Person for Referral: _____

A. Background Information:

1. What are your current concerns regarding your speech, language, cognition swallowing, or motor skills? _____

2. What do you think caused the above difficulties? _____

3. When was the problem first noticed? _____

4. Has the problem changed (worsened/ resolved) since it was first noticed? Describe.

5. Have you ever seen a specialist/therapist regarding these difficulties? Who and when? NO
What were their conclusions/recommendations? If so, do you have copies or may we obtain
copies of progress and/or discharge reports? _____

B. Medical History:

1. Do you currently have any medical diagnoses? If so, what are they? _____

2. Have you ever had surgery or been hospitalized for any reason? If yes, please list and indicate approximate dates. _____

3. Do you/ have you suffered from any illnesses or medical conditions? If yes, please list and indicate approximate dates. _____

4. Are you currently taking any medications? Please list.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

5. Do you have any known allergies? (medications, foods, latex, seasonal, etc.) Please list.

6. Has your hearing been evaluated? If so, indicate where, when, and the status of that evaluation. _____

7. Has your vision ever been evaluated? If so, indicate when, where, and the status of that evaluation. _____

8. Do you use English as a second language? If so, what is your native language?

9. Although an accent is not a disorder, do you find an accent is affecting your ability to communicate? _____

C. Family/ Social History:

1. Indicate current marital status: Single___ Widowed___ Divorced___ Married___ Spouse's Name if applicable: _____

Emergency Contact (name/phone):

2. Describe current or past occupation/employer: _____

3. Highest grade, diploma, or degree earned. _____

4. List any children (names, gender, and ages)_____

5. List who is currently living in your home and in what setting (i.e. 2-story house, 2nd floor apt, etc.)._____

6. Is there any family history of speech, language, learning, hearing, medical or mental health issues? Describe._____

7. List hobbies/interests:_____

8. What is the best way you learn new things? Written instruction____ Demonstration____
Verbal instruction____ Hands-on learning____ Other: _____

D. Therapy History:

1. Have you ever received any type of therapy (speech/language, occupational, physical)? If, so indicate which type(s) and durations._____

2. If applicable, please list conditions treated in therapy. _____

E. Speech and Language Skills:

1. Do you have difficulty expressing your wants and needs? If yes, please explain._____

2. Do others find you difficult to understand? If yes, please explain._____

3. Do you find it hard to understand others? If yes, please explain._____

4. Do you have short-term and/or long term memory difficulties? If yes, please explain.____

5. Do you have difficulty with word-finding (i.e. remembering the names of objects and/or people)? If yes, explain._____

6. Do you have difficulty with reading or writing? If yes, please explain._____

7. Has there been any changes to your voice (i.e. hoarse, breathy, loss of volume)? If yes, please explain._____

F. Swallowing Skills:

1. Please indicate (check mark) if you have difficulty with any of the following:

- | | | |
|---|---|--|
| ☐ Chewing Food | ☐ Managing Liquids | ☐ Watery Eyes |
| ☐ Drooling | ☐ Coughing | ☐ Clearing food/liquid from the mouth |
| ☐ Increased meal times | ☐ Choking | |
| ☐ Moving food to the back of the mouth | ☐ Holding cup/utensils | |

2. Are you currently on a modified food and/or liquid diet? If yes, please explain. _____

3. Are their food/liquid textures that you avoid? _____

4. Do you currently wear dentures? Indicate full or partial. _____

G. Activities of Daily Living:

1. Do you require assistance with any of the following?:

- | | |
|---|--|
| ☐ Dressing | ☐ Toileting |
| ☐ Cooking | ☐ Transportation/Driving |
| ☐ Eating | ☐ Showering/Hygiene |
| ☐ Telling Time | ☐ Making Phone calls |
| ☐ Housekeeping | ☐ Money Management/Paying Bills |
| ☐ Grocery Shopping. | ☐ Keeping track of appointments |
| ☐ Moving/Walking from place to place | |

2. Do you have any difficulties with fine motor skills to be able to manipulate clothing fasteners, utensils, opening jars, keyboarding, etc.? If yes, please explain. _____

H. Therapy Goals:

1. What are your current speech/language related goals/expectations? _____

2. Do you wish to proceed with private speech therapy if needed? _____

3. If yes to #2, what are your preferred/available times for therapy? _____

4. Are there any preferences or issues (language, religious, cultural, food restrictions, etc.) that may interfere with therapy? _____

****Please provide any additional information that may be helpful to the evaluation/treatment process:**_____

Completed by: _____

Date: _____

THANK YOU!